**INTEREST RATES MARKET NOTICE**

**Date: 4 August 2021**

**Subject:** New Financial Instrument Listing

**(HARCOURT STREET 1 (RF) LIMITED – “H12T3”)**

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 5 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H12T3

**Nominal Issued** R93,000,000.00

**Issue Price** R93,000,000.00

**Coupon** 5.181% (Interpolated JIBAR as at 30 July 2021 of 3.581% plus 160bps) per Pricing Supplement

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 March 2025

**Books Close Date** 15 March, 15 June, 15 September, 15 December

**Interest Payment Date(s)** 19 March, 19 June, 19 September, 19 December

**Last Day to Register** By 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 5 August 2021

**Date Convention** Following

**Interest Commencement Date** 5 August 2021

**First Interest Payment Date** 19 September 2021

**ISIN No.** ZAG000178575

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T3%20PricingSupplement0508.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T3%20PricingSupplement0508.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000